

Research Methodology

- Online poll with a sample of **n=1,017** BC residents.
- Margin of error is **±3.1%** nineteen times out of twenty.
- Survey sample was recruited from web panels and email invitation May 25-29, 2013.
- Weights were computed according to 2013 census estimates on region, gender and age.
- A rich media online research platform "ReckonApp" was used to manage respondent fatigue and encourage a high level of engagement during the survey.

1. How much do you AGREE or DISAGREE with each of the following statements?

Adopting STRICTER rules for protecting our fresh water will HARM our economy. Fresh water is a public resource and nobody should be able to own it. A company that pays for its water should be able to do whatever it wants with that water.

Fresh water is our most precious resource.















Big Picture

What matters to British Columbians?

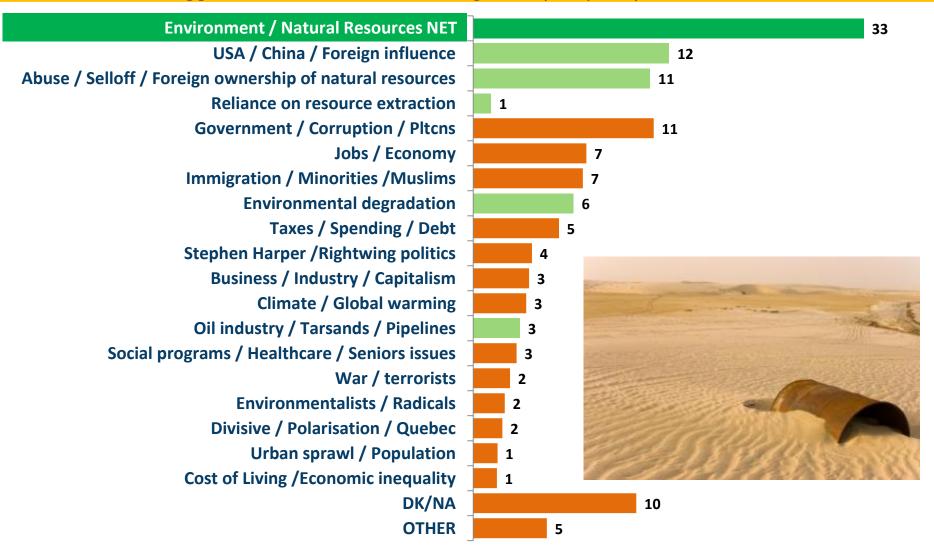
Pride in British Columbia

I'd like to start by asking you about British Columbia's strengths. When you think about all the things that make you **PROUD** to live in BC, what comes to mind first? **UNAIDED**.



Biggest threat to prosperity?

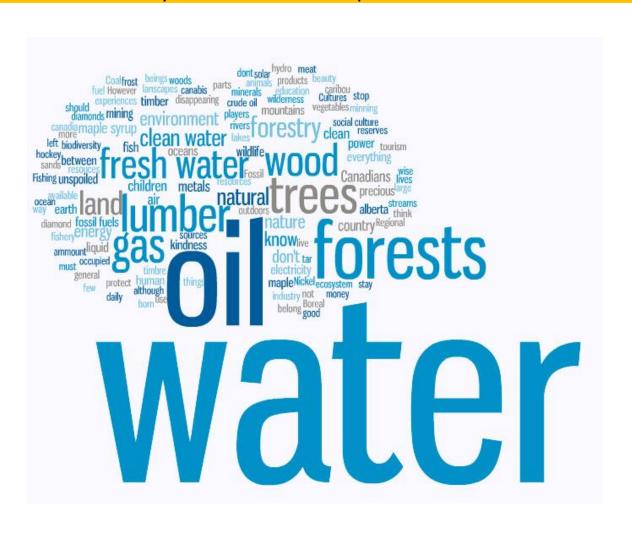
What is the biggest THREAT to Canada's long-term prosperity as a nation? **UNAIDED.**



The Power of Water

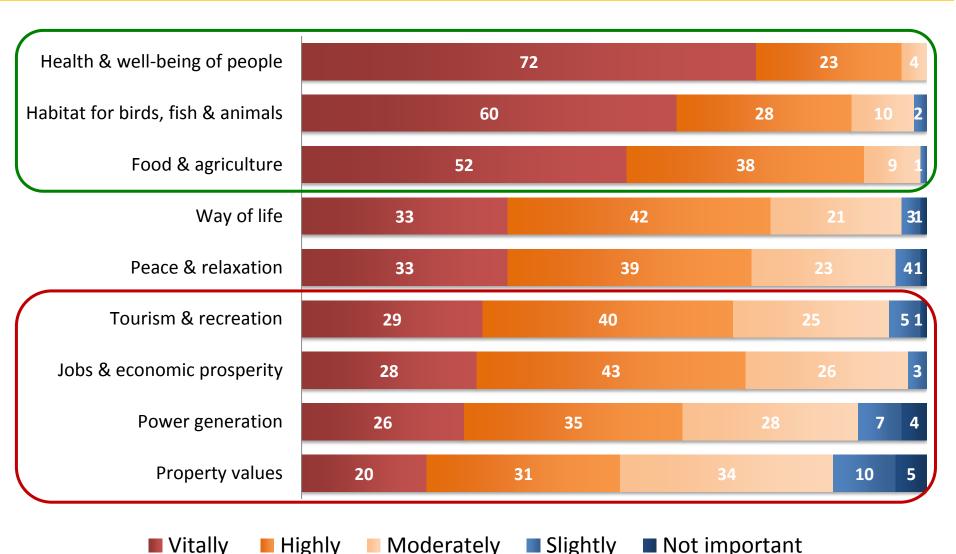
Canada's Most Precious "Natural Resource"

What do you consider to be your Canada's most precious NATURAL RESOURCE? UNAIDED.



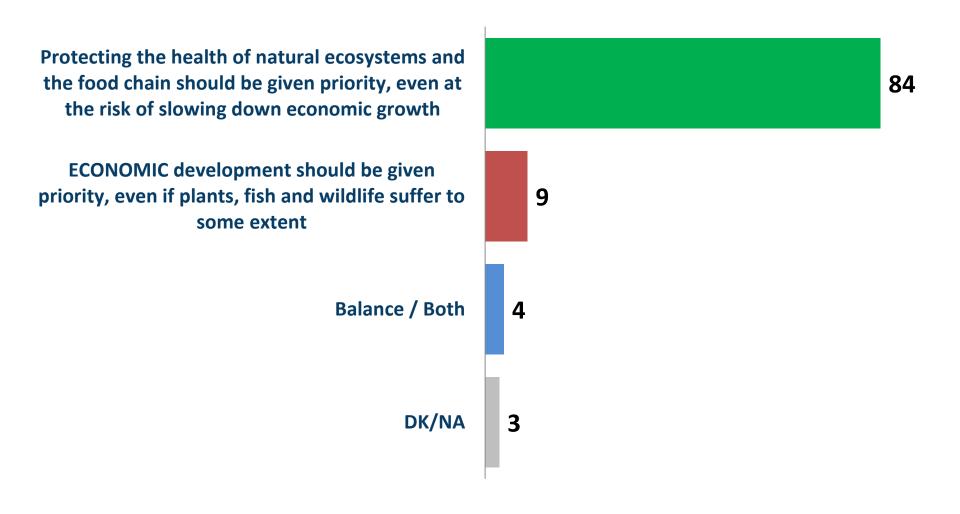
Water is life, growth & prosperity

In your view, how IMPORTANT is the quality and abundance of fresh water in your region to...



Freshwater priorities

Which of these statements about the managing of the USE OF WATER during shortages do you most AGREE with?



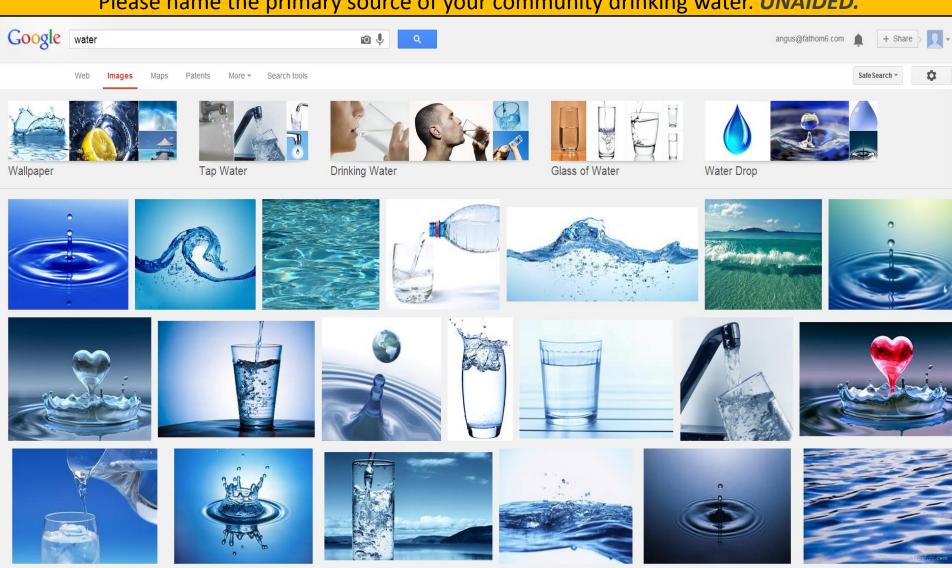
Water Is Shared Values

Please say if you AGREE or DISAGREE with the statements below.

No matter the ideology of government, the state 82 14 of the economy, or the laws of the day, we will always need water. Fresh water is a public resource and nobody 69 21 should be able to own it. Fresh water is our most precious resource. 68 25 Fresh clean water is a legacy to pass on to our 62 31 children ■ Strongly disagree Strongly agree Agree Neutral Disagree

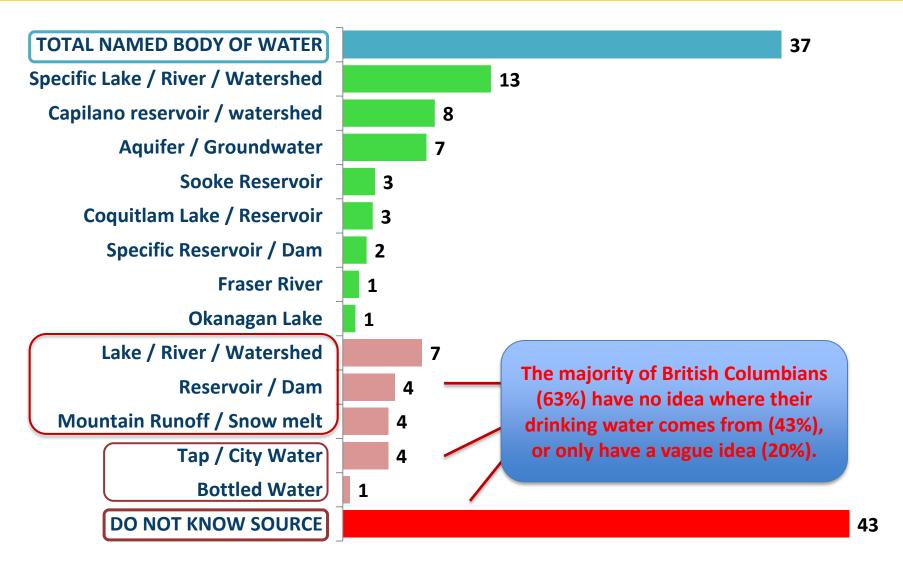
But water "as place" is poorly communicated

Please name the primary source of your community drinking water. UNAIDED.



Knowledge of source of drinking water

Please name the primary source of your community's drinking water. UNAIDED.



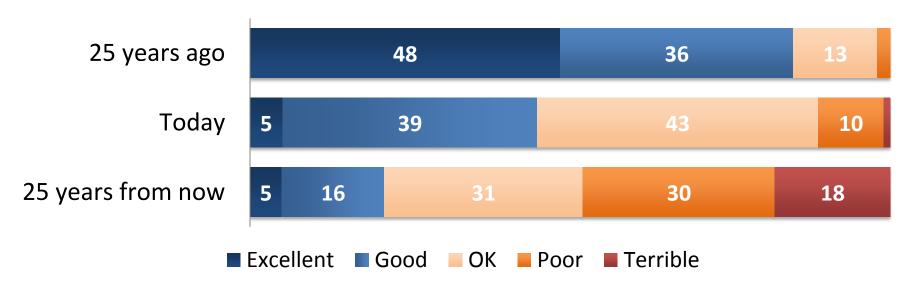
Water is a Powerful Emotional Brand

Tell us about one of your best BC experiences, one involving fresh water. UNAIDED.



Perceptions of freshwater

How would you rate the overall condition of lakes, rivers and streams in your community?

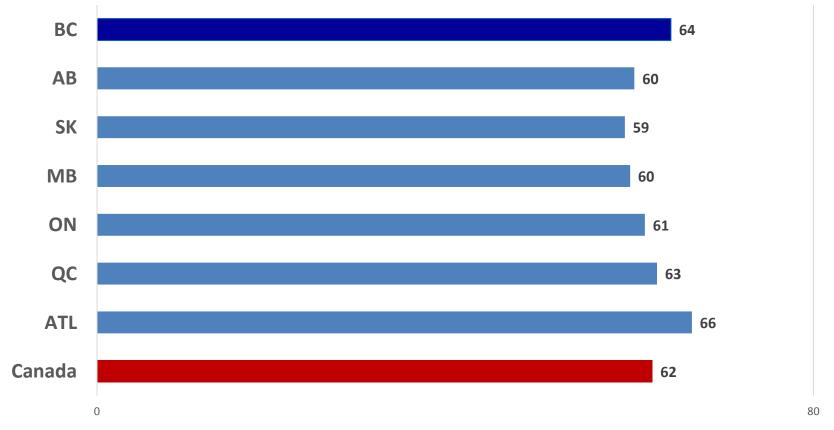




Strict Freshwater Protection

In your opinion, what proportion of lakes, rivers, and streams in your province should be completely OFF-LIMITS to industrial, commercial, and urban development? Please provide a target percentage <u>between 0 and 100 per cent</u>. **UNAIDED.**



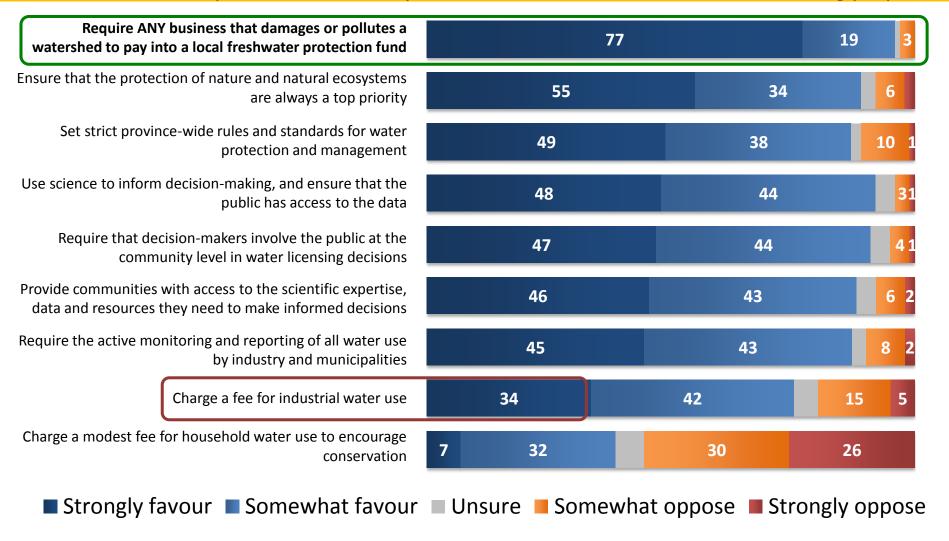


Freshwater Solutions

How British Columbians see freshwater sustainability and policy in the years to come

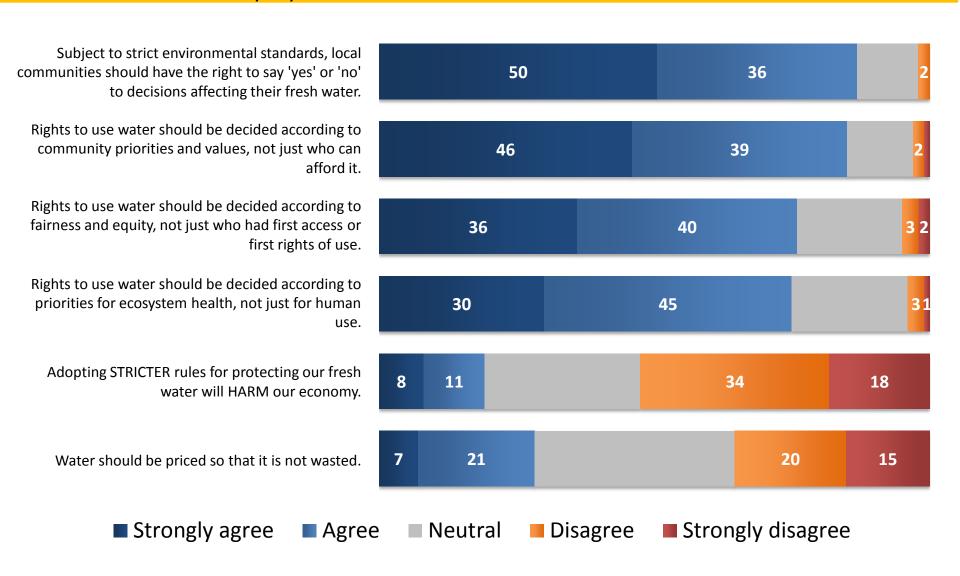
Strong support for strict rules & enforcement

There are various ways in which governments could update the rules for protecting and managing fresh water. Please say how much would you FAVOUR or OPPOSE each of the following proposals.



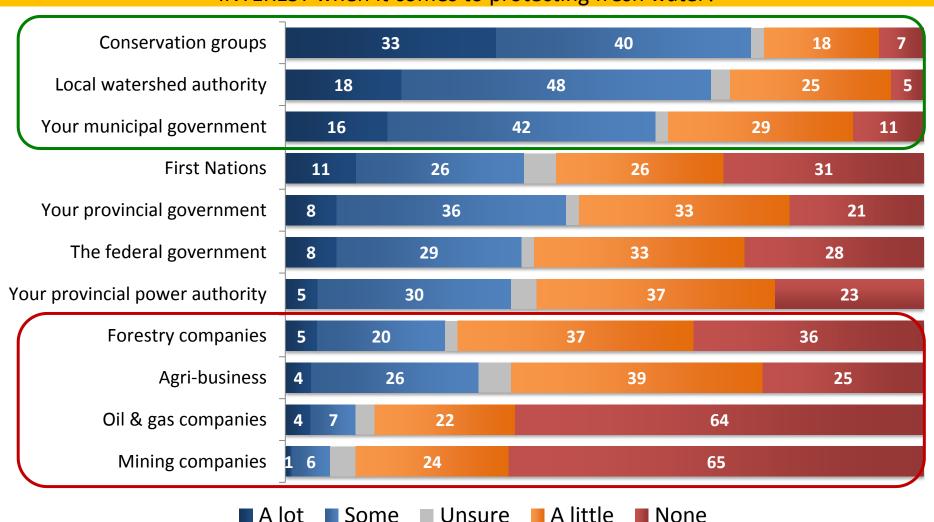
Strong support for ecosystem health & local community control as priorities; ambivalence around water pricing

Please say if you AGREE or DISAGREE with the statements below.



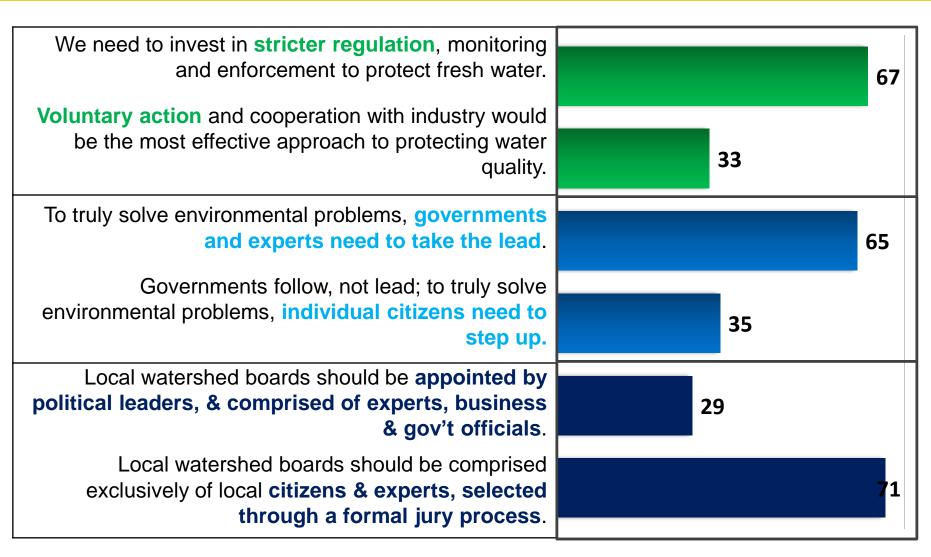
Confidence in the Players

How much CONFIDENCE do you have in each of the following players to act in the PUBLIC INTEREST when it comes to protecting fresh water?



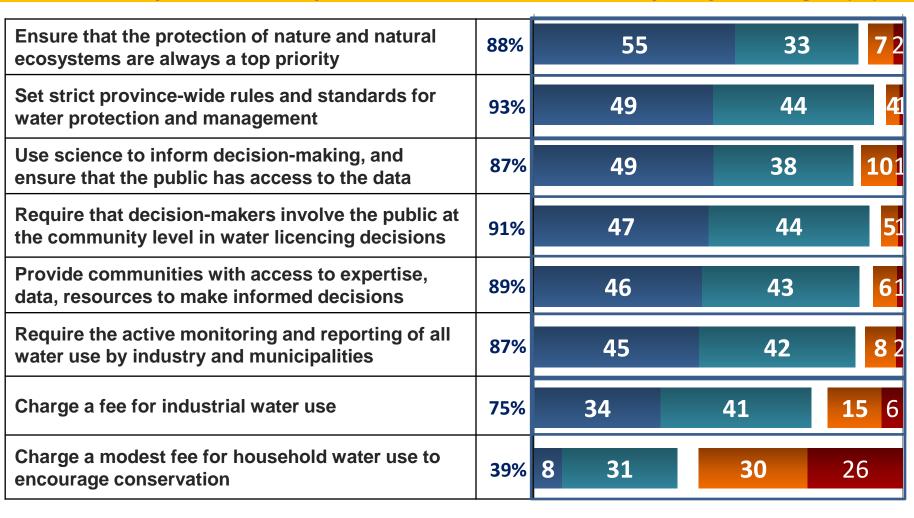
Strong support for local citizen water boards when empowered by regulation & expertise

Which of the following statements comes closest to your own view? (%)



Support for New Water Act: Updating rules for protecting & managing water

Please say much would you FAVOUR or OPPOSE each of the following... (%)



Somewhat oppose

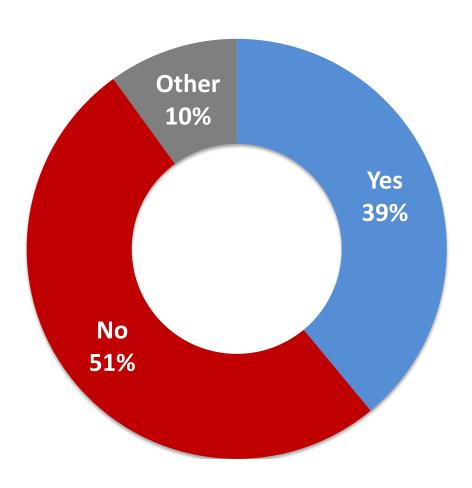
■ Strongly oppose

■ Somewhat favour

■ Strongly favour

Respondent profile

Do you consider yourself an environmentalist?



Three Takeaways

- 1. British Columbians view water as our most precious natural resource; water connects to prosperity, quality of life and sense of "home".
- 2. Strong support for local community control, subject to strict environmental standards.
- 3. Federal & provincial governments expected to enforce rules and provide expertise.